

Danube
Business
Talks 2022
12 - 13 October
Linz - Austria

OMV's Contribution to Climate neutrality

Jana Gavril

Linz, October 13, 2022

Green Deal - Green Danube. The climate friendly transport axis.

OMV Downstream



About OMV Group

OMV is a global **energy and chemicals group**. We aim to become a **leading supplier of sustainable fuels, chemicals, and materials** by 2030.

Sustainability and circular economy solutions are at the core of our strategy. Our goal is to be **climate neutral by 2050** at the latest.

36

Billions
in sales

22k

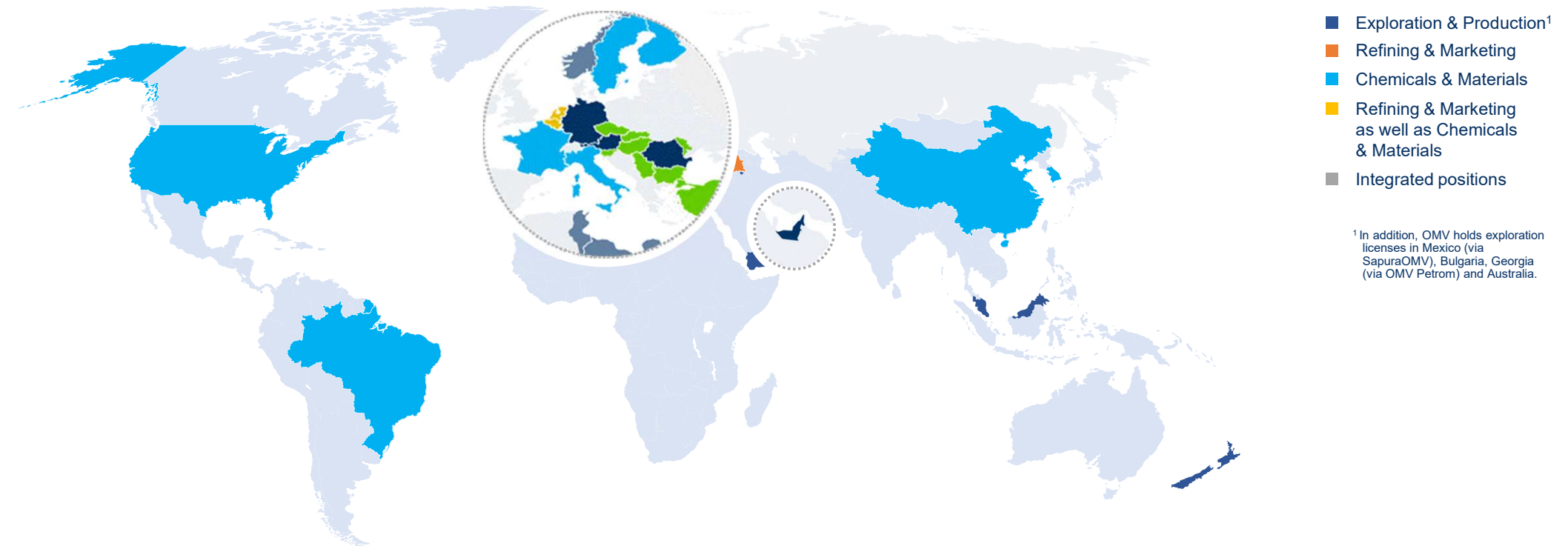
Employees*



One of the largest
industrial companies
in Austria



Strong European core and well positioned in global growth markets



Three business segments cover the hydrocarbon value chain



Chemicals & Materials

- **Top European** producer of **base chemicals** with 7.0 mn tons capacity
- Among **top 10 polyolefins producers** globally with 5.9 mn tons capacity
- **75% share in Borealis**, with Joint Ventures in UAE and US
- European market leader in fertilizer and **plastic recycling**



Refining & Marketing

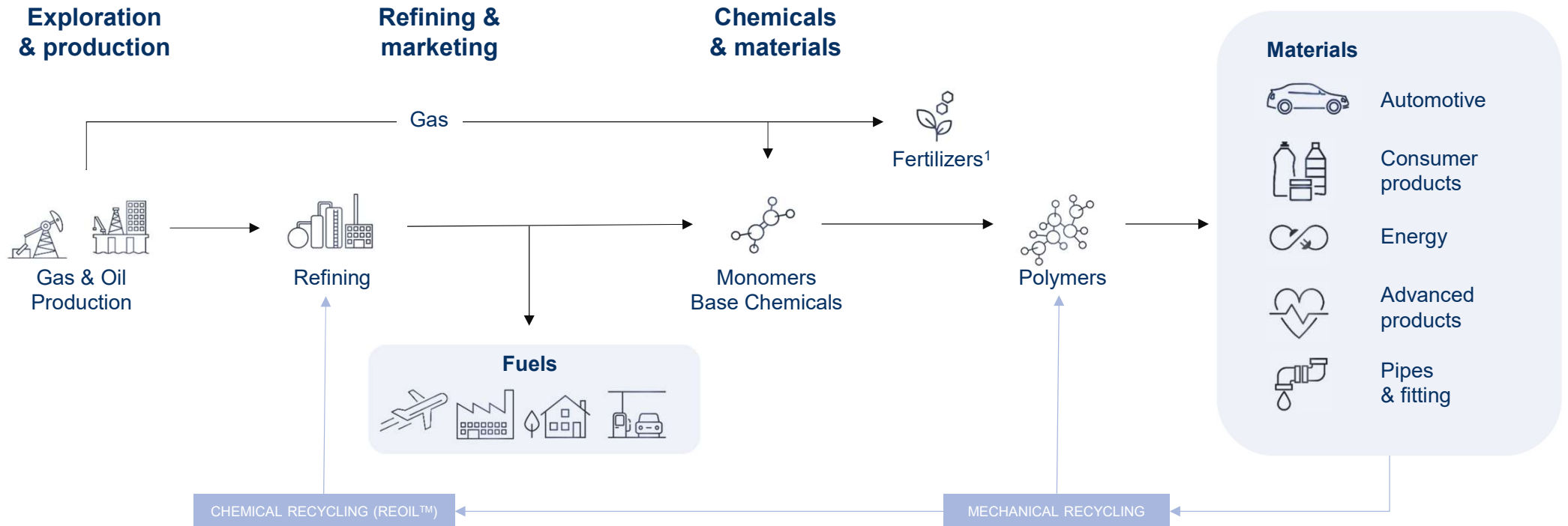
- **3 Refineries** in Austria, Germany and Romania with 17.8 mn tons capacity
- **~1,800 retail sites** with 6.4 mn tons sales volumes¹
- 15% share in **ADNOC Refining and Trading** with 7.1 mn tons at-equity capacity in Abu Dhabi



Exploration & Production

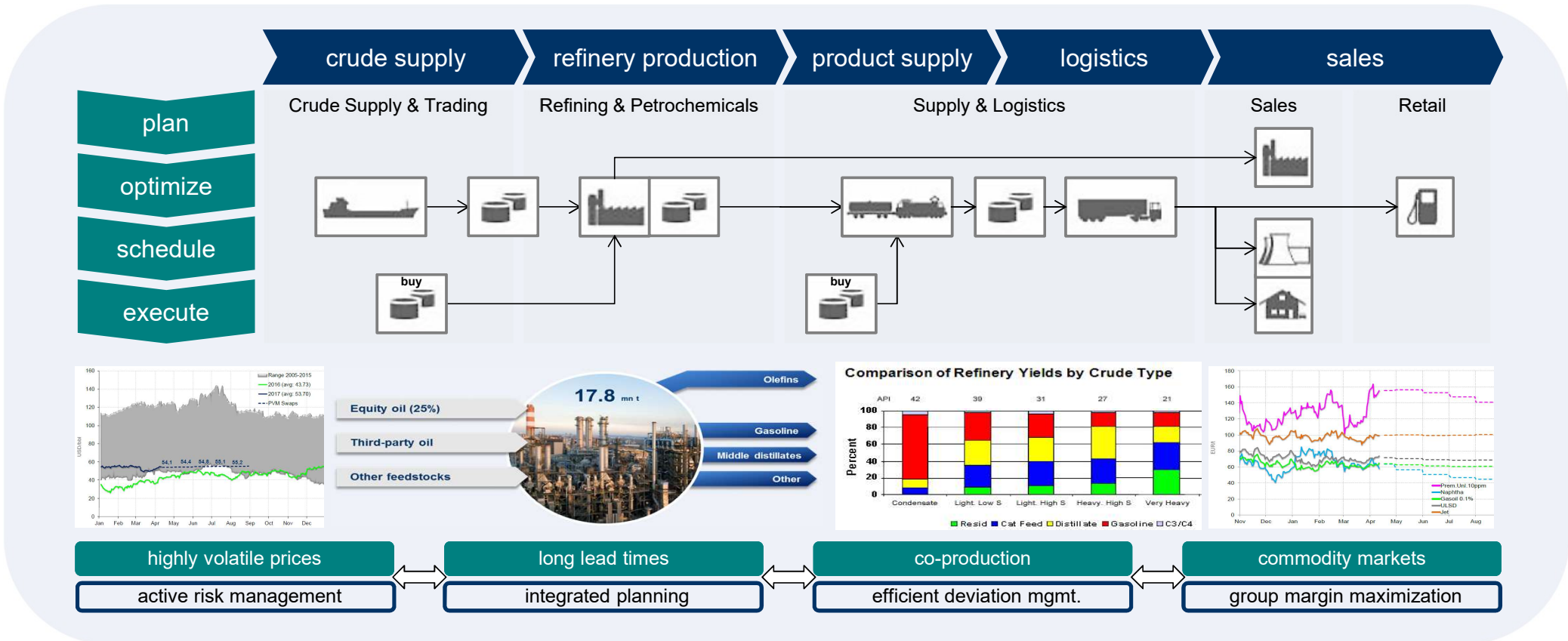
- **Oil & Gas production** of 486 kboe/d ¹
 - with **~60% gas** production
- **4 core regions:**
 - Central & Eastern Europe
 - Middle East & Africa
 - North Sea
 - Asia-Pacific
- **Natural gas** sales of 196 TWh¹

Fully integrated with expertise along the entire value chain



¹Status September 2022: Sale of Borealis' nitrogen business, including fertilizer, melamine and technical nitrogen products is subject to certain closing conditions and regulatory approvals, with closing expected for the second half of 2022.

Refining & marketing value chain



OMV's targets & commitments on sustainability and climate neutrality



Focus areas

Climate Change

Resources Mngmt

Health, Safety, Security

People

Ethical Business

• Reduce Carbon intensity

- Operations by 30% (2025)
- Energy supply by 20%
- Product portfolio by > 6%

• Reduce CO2 emissions

- Scope 1&2 (15 mn t CO2 eq.t) by 30% (2030)
- Scope 3 (156 mn t CO2 eq.t) by 20%

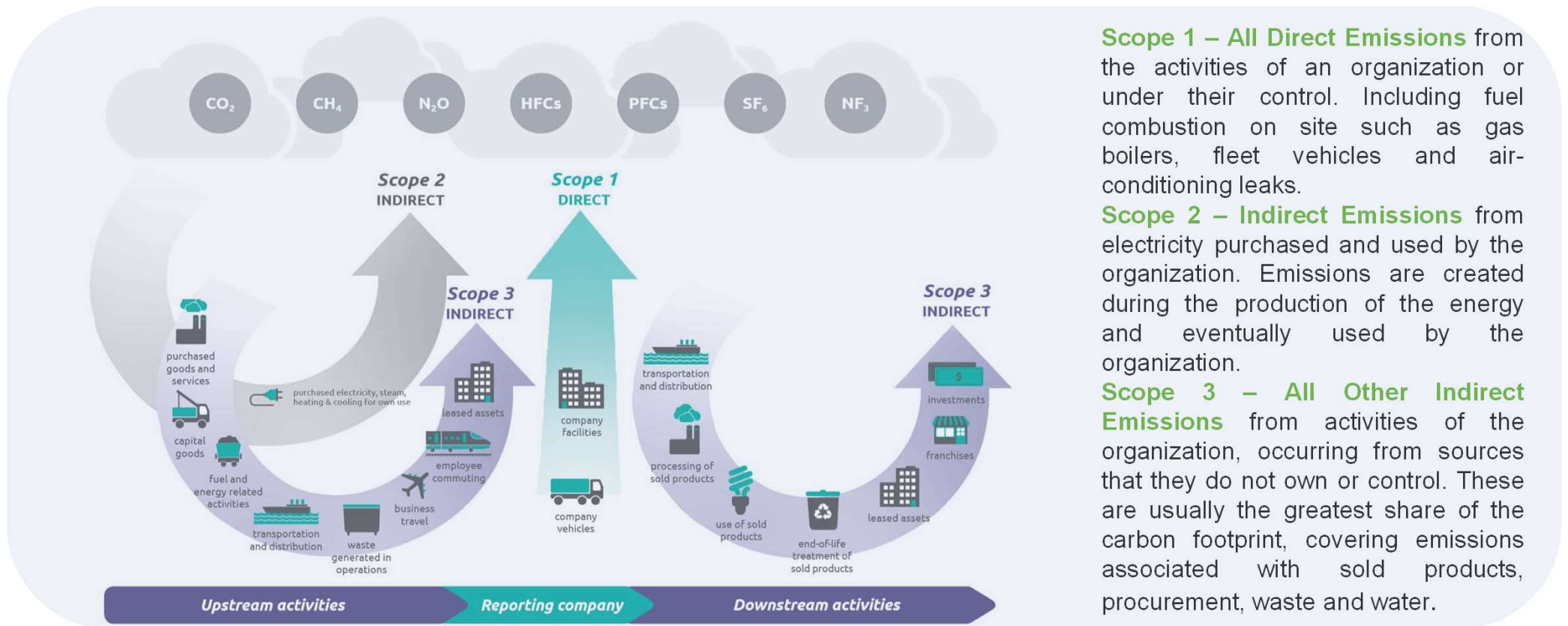
• Increase Circular solutions:

- 2.000 kt p.a. of sustainable polyolefins (2030)
- **Reduce** Gas & oil production (<400 k boe/day from 486 in 2021) and distillation throughput
- **Increase reuse** and **recycle rate** from **operations**
- **Reduce** fresh **water withdrawal**

• Continuously improve **HSSE performance & learn from incidents**

- Increase **gender diversity** and **international experience** of management
- **Increase training & learning** share of working time
- Establish **sustainability suppliers' evaluation** and agree on **carbon reduction targets**
- Operate state-of-the-art **compliance** management system

Greenhouse Gases/Scopes Protocol



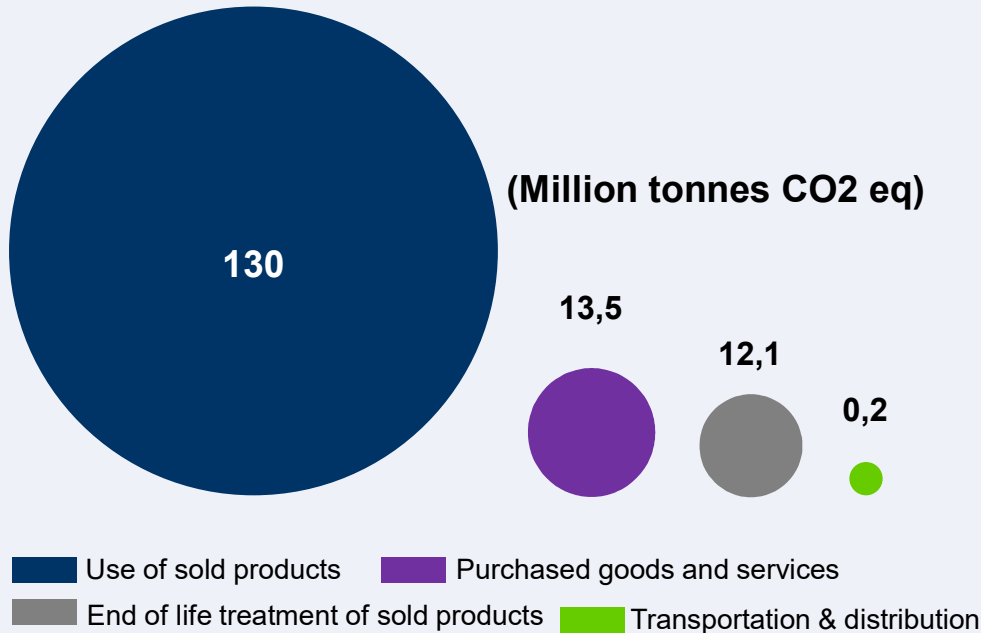
Scope 1 – All Direct Emissions from the activities of an organization or under their control. Including fuel combustion on site such as gas boilers, fleet vehicles and air-conditioning leaks.

Scope 2 – Indirect Emissions from electricity purchased and used by the organization. Emissions are created during the production of the energy and eventually used by the organization.

Scope 3 – All Other Indirect Emissions from activities of the organization, occurring from sources that they do not own or control. These are usually the greatest share of the carbon footprint, covering emissions associated with sold products, procurement, waste and water.

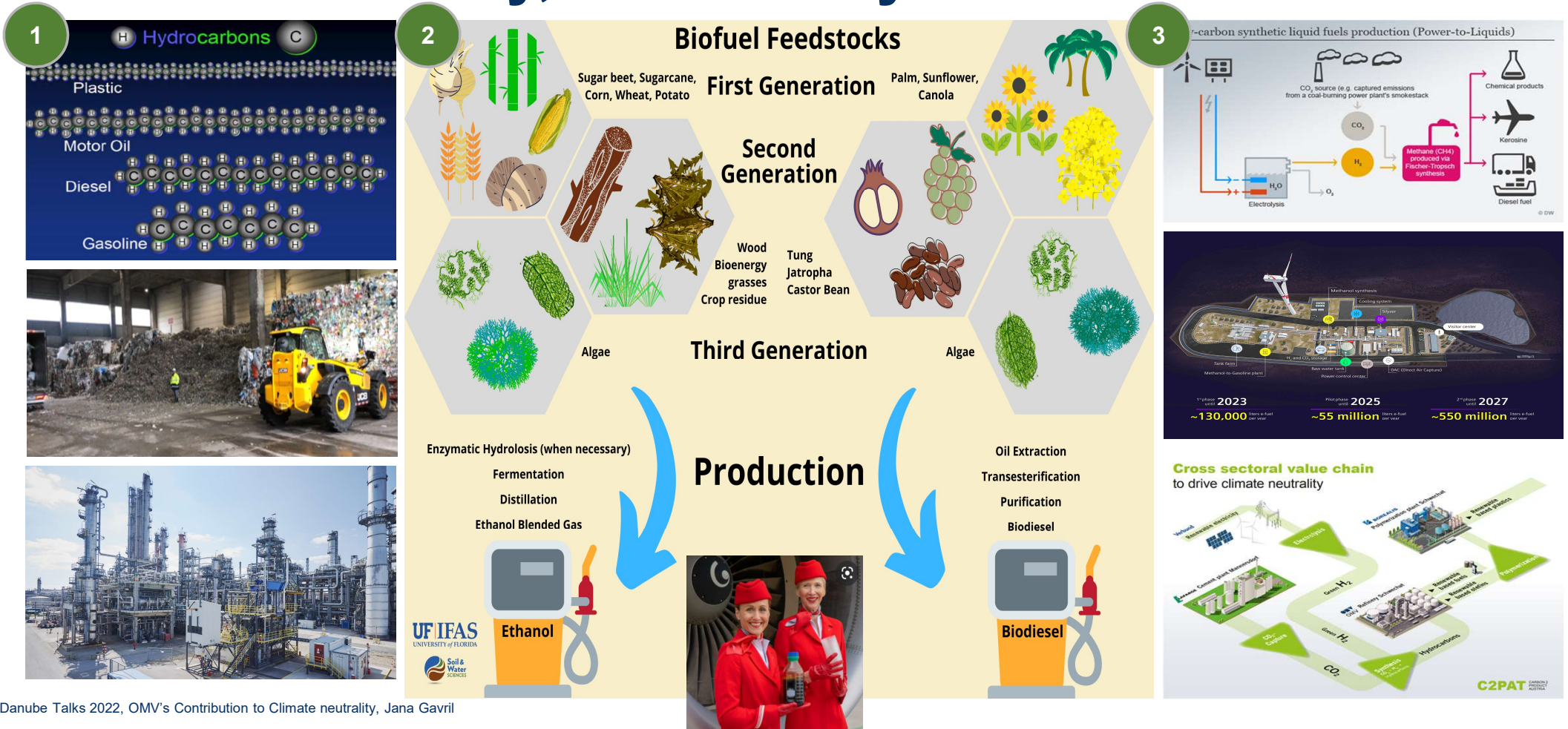
Biggest challenge remains to reduce Scope 3

Scope 3 emissions reached 156 mn t CO2 eq in 2021



- **Vast majority of CO2 emissions** from OMV's Scope 3 are generated by the category **"Use of sold products"**.
- **79%** of our **products** are used for **combustion** significantly contributing to **climate change**.
- **Increasing** the sale of **zero-carbon energy** products such as **renewable mobility fuels** is the **centerpiece** of **OMV's commitment** to support and **accelerate** the **energy transition**.
- **Circular economy solutions** will play a central role in **OMV's climate and carbon footprint reduction strategy**.

Circular economy, bio- and synthetic fuels

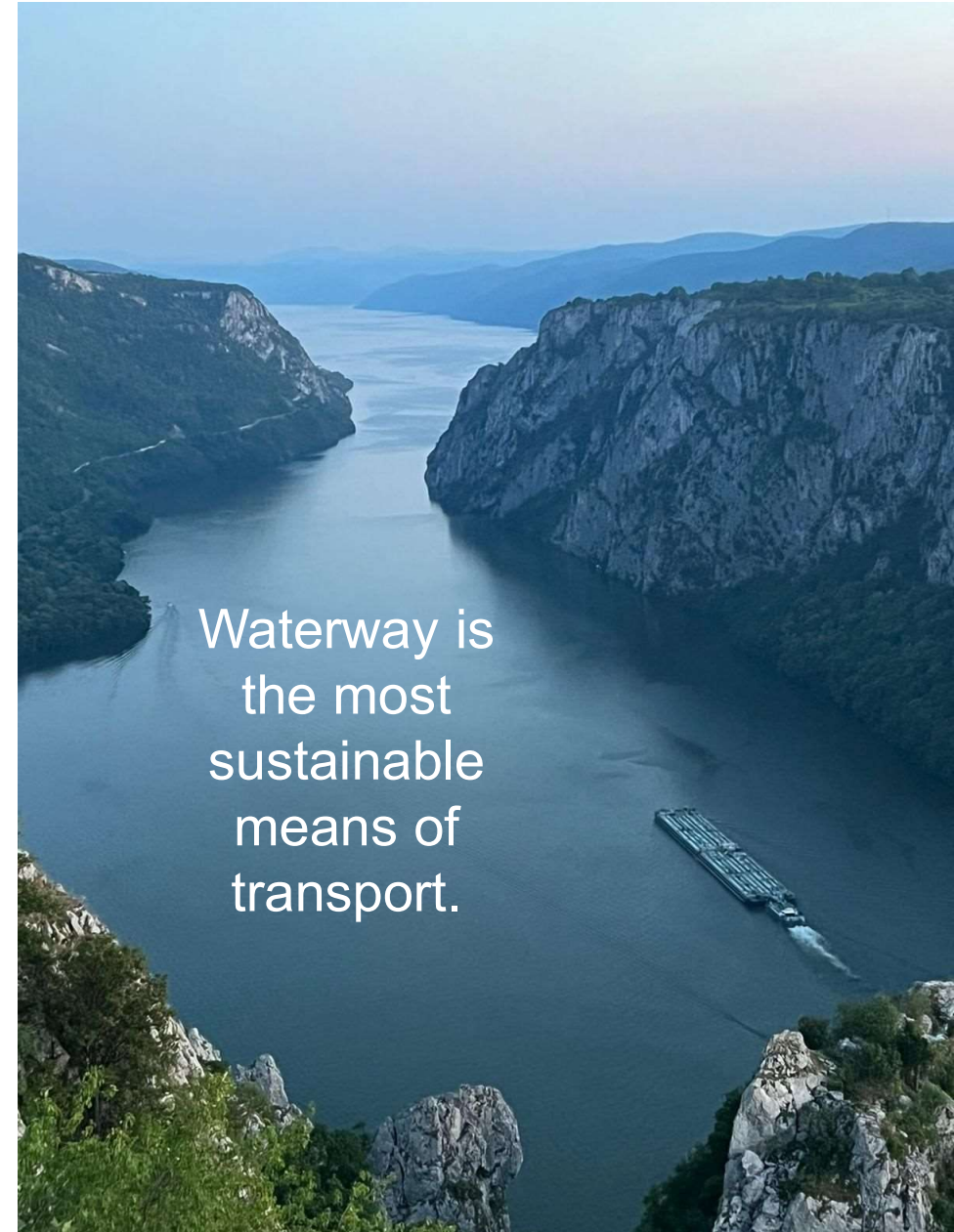


About OMV Group's Waterway Transports

OMV Group, have employed inland waterway vessels **since decades** and transport around **1 million tons** of mineral oil products **annually**.

First **crude oil** was delivered by barge to Austria in 1938.

Our terminal in Budapest **Dunatar / Csepel** can only be reached **via waterway**.



Waterway is the most sustainable means of transport.

An integrated sustainable fuels, chemicals and materials company

GROUP



Chemicals & Materials

- Become a **global leader in specialty polyolefin solutions**, with a significantly strengthened position in Asia and North America
- **Scale up the circular business** and diversify into new **high-value chemicals and materials** for long-life applications



Refining & Marketing

- Reconfigure refining in the direction of **renewable fuels and chemical feedstock** production with deeper chemicals integration
- Provide **mobility solutions** by building a sustainable fuels business and **growing Retail** through non-fuel business and e-mobility



Exploration & Production

- Leverage existing capabilities to **provide sustainable energy solutions** (geothermal, CCS)
- **Reduce fossil production** gradually and shift to natural gas, as an energy transition fuel until 2030



Build a **sustainable growth business model**, with focus on circular economy solutions.

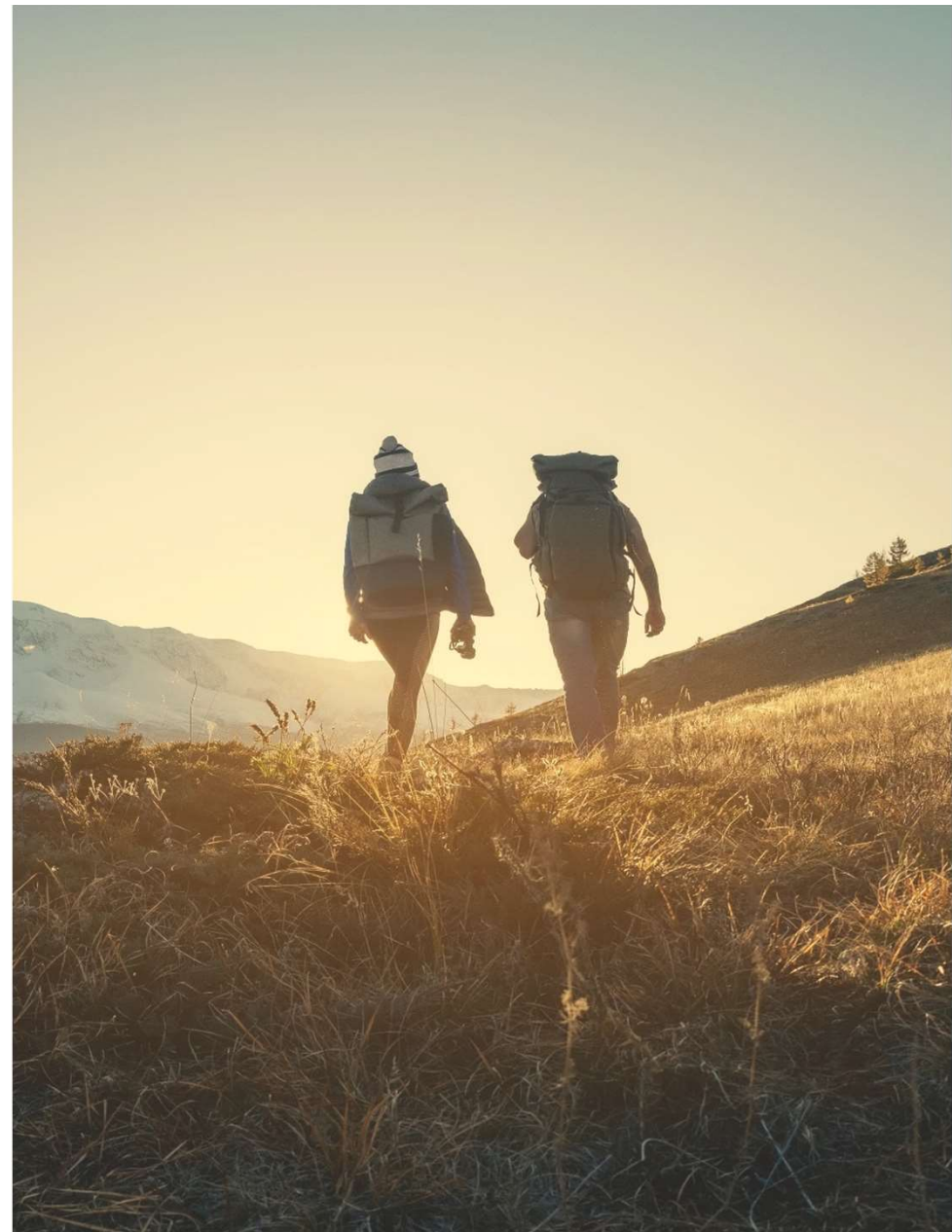
OMV Strategy 2030

Become a leading sustainable fuels, chemicals and materials company, with sustainability at the core of the strategy.

Net zero by 2050

in Scope 1, 2 and 3

OMV Group Presentation





From value chain to value circle